

Resources – Proved, with Upside

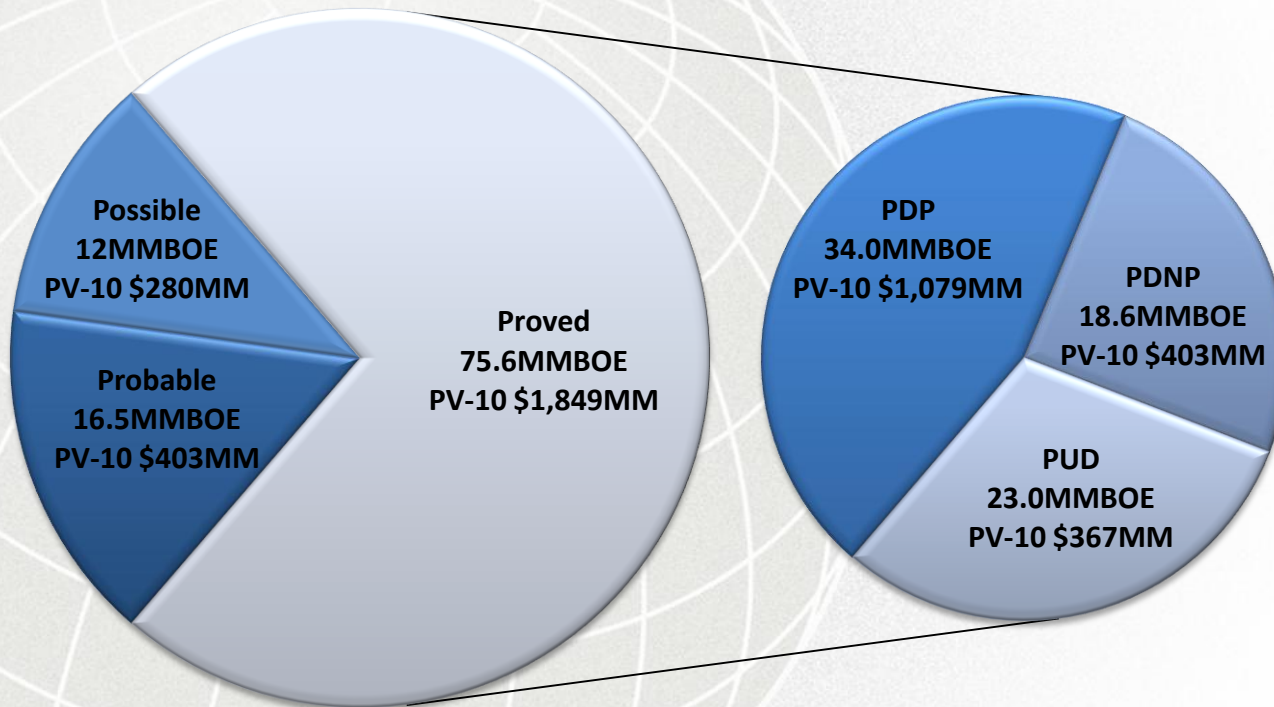


Total Resources

104.1 MMBOE, PV-10 \$2,532 MM ⁽¹⁾

Proved Reserves

75.6 MMBOE, PV-10 \$1,849 MM ⁽¹⁾



Resource Highlights

- 75.6 MMBOE of Proved
 - 70% Proved Developed
- 92.1 MMBOE of 2P Reserves
 - Of 16.5 MMBOE of probables, half associated with currently active wellbores

(1) EXXI reserves and SEC PV-10 estimates as of 6/30/10 calculated at \$75.76/Bbl and \$4.10/Mcf .